

7749-B

*7749-B
H. G. ...
...*

DEC 21 1974 1205:00

INTERSTATE COMMERCE COMMISSION

**ATTACHMENT I
Supplement to the Mortgage and to the Assignment of Leases**

North American Car (Canada) Limited (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
----------------------	---------------	-------------------------	----------------------	-----------------------

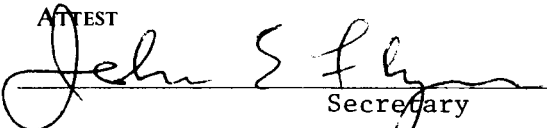
See Schedule Attached.


The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December _____, 1974 at _____ as Document Number _____.

[CORPORATE SEAL]

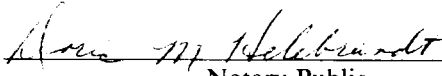
NORTH AMERICAN CAR (CANADA) LIMITED

ATTEST

Secretary

By 
Title Treasurer

STATE OF Minnesota }
COUNTY OF Cook } ss.:

On this 20th day of December, 1974, before me personally appeared M. A. Lynch, to me personally known, who being by me duly sworn says that he is the Treasurer of North American Car (Canada) Limited, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.


Notary Public

[SEAL]

My commission expires 5-6-74

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
6/73	Dow Chemical of Canada	14110-14112	15 yrs.	\$305.00
2/74	Canadian Industries, Ltd.	14113-14130	10 yrs.	\$308.00
4/74	Canadian Industries, Ltd.	27092 27095-27099	10 yrs.	\$339.00
8/74	Olin Corporation	27420-27429	Temporary	\$375.00
	Not Leased	27430-27432 27434		
10/74	Union Oil of Canada	20725-20730	5 yrs.	\$330.00
5/74	Polymer Corp.	20731-20733	5 yrs.	\$330.00
11/74	Shell Canada	24178-24179	1 yr.	\$300.00
10/74	Home Oil Ltd.	24180	1 yr.	\$300.00
5/74	Allied Chemical Canada	24181-24182	6 mos.	\$300.00
3/74	Union Carbide Canada Ltd.	24183-24184	5 yrs.	\$310.00
4/74	Shell Canada	24185-24199	5 yrs.	\$300.00
5/74	Pacific Petroleum Ltd.	20800-20824	5 yrs.	\$275.00
5/74	Monsanto Canada Ltd.	20825-20829	6 mos.	\$300.00
5/74	Pacific Petroleum Ltd.	20830-20844	day to day	\$300.00
5/74	Shell Canada	20845-20846	5 mos.	\$300.00
5/74	Monsanto Canada Ltd.	20847-20849	Temporary	\$300.00
5/74	Union Oil of Canada	24420-24424	5 yrs.	\$360.00
2/74	Shell Canada	24405-24414	5 yrs.	\$360.00
5/74	Union Oil of Canada	24415-24419	5 yrs.	\$360.00
3/74	Canadian Pacific Ltd.	11015-11054	15 yrs.	\$297.00
7/74	Domtar, Ltd.	69001-69004 69006, 69018 69022-69039	10 yrs.	\$300.00

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
11/74 9/75	Roberval & Saguanay RR.	38200-38239	5 yr.	\$300.00
10/74	Canpotex	38240-38499 38500-38699	5 yr.	\$286.77 \$290.77
	Not Leased	69000		
9/74	Damtar, Ltd.	69005, 69007-69017 69019-69021	10 yrs.	\$300.00
	Not Leased	27085-27097		